

UVZ-No. R1 forzo*4

Negotiated in Cologne, on 23 January 2024, in the designated rooms of the Wasserturm Hotel Cologne, Kaygasse 2, 50676 Cologne, where the notary has gone at the request of the parties.

In front of me,
Dr Wolfgang Reetz,
notary in Cologne,

appeared:

Baron Dr Louis Marie Jean Didier Petiet, born on 6 July 1957.

located at 75116 Paris, 11 avenue de Kleber (France).

the notary of person identified by presenting his Swiss passport, here acting as

president

for the company registered in the Paris Commercial Register - Tribunal des Commercede de Paris - (registration from RCS, numéro 894 56 285 R.C.S. Paris)

L'INDUSTRIELLE FRANCO-ALLEMANDE (IFA/UCPMI) SAS ,

with registered office in 75116 Paris, France, 11 avenue de Kleber,

-hereinafter also referred to as "**IFA**".

A copy of the extract from the "Tribunal des Commercede de Paris" relating to the aforementioned entry dated 17 January 2024 is attached to this deed.

The appellant, acting as stated, declared:

Preliminary remark

- (i) At today's Annual General Meeting, the shareholders of the company registered in the commercial register of the Cologne Local Court under HRB 546z5 a.i.s. AG , with registered office in so668 Cologne, Theodor-Heuss-Ring z8, In accordance with the proposal of the Executive Board and Supervisory Board, it was resolved to transform a.i.s. AG from a stock corporation
- a) the IFA and
 - b) of BRG OPERA FINANCE SAS, with its registered office in Paris, France, 3i ave- nue de L'Opera, 75Ooi Paris, France, which was incorporated on i2 January zo24 but has not yet been registered. January zo24, but is not yet entered in the relevant register,
- as general partners into a partnership limited by shares (KGaA) under the name AIS Energy Environment SAS & KGaA and to adopt its articles of association.
- (2) IFA now wishes to approve the change of legal form pursuant to Sections 24 para. 2, 221 UmwG, join a.i.s. AG and AIS Energy Environment SAS & KGaA as a general partner when the change of legal form of a.i.s. AG to the legal form of a partnership limited by shares takes effect and approve the Articles of Association in the wording set out in Annex i to the invitation published in the Federal Gazette on December 2o-3 with the amendments resulting from the resolution on agenda item 2. IFA does not participate in the profit and loss or the assets of the KGaA.

Declaration of accession

Having said this, the appellant, acting as stated, asked for the following to be certified

IFA declarations

- (i) IFA, which is to assume the position of general partner in AIS Energy Environment SAS & KGaA pursuant to § i (i) of this deed, hereby consents to the change of legal form pursuant to §§ 240 AbS. 2, 221 UmwG and

declares its accession as personally liable shareholder of AIS Energy Environment SAS & KGaA when the change of legal form of a.i.s. AG to a partnership limited by shares takes effect. The IFA hereby also approves the Articles of Association of AIS Energy Environment SAS & KGaA to be adopted under agenda item 2 of today's Annual General Meeting in the form set out in Annex 1 to the Articles of Association published in the Federal Gazette on 5 December 2023. December 2023 published in the Federal Gazette with the amendments resulting from the resolution on agenda item 2.

- 2) AIS Energy Environment SAS & KGaA shall bear the costs associated with this certificate.
- (3) The notary is instructed to send a copy of this deed to a.i.s. AG in Cologne without delay.

This transcript

was read aloud to the notary in his presence, authorised by him and signed by the notary in his own hand as follows:



A handwritten signature in black ink, appearing to be "Jens Olf".

A handwritten signature in black ink, appearing to be "Uwe Peter".



N° de gestion 2021B07270

Extrait Kbis

EXTRAIT D'IMMATRICULATION PRINCIPALE AU REGISTRE DU COMMERCE ET DES SOCIÉTÉS
à jour au 17 janvier 2024

IDENTIFICATION DE LA PERSONNE MORALE

Immatriculation au RCS, numéro 894,856,285 R.C.S. Paris
Date d'immatriculation 05/03/2021
Dénomination ou raison sociale L'INDUSTRIELLE FRANCO-ALLEMANDE (IFA/UCPMI)
Forme juridique Société par actions simplifiée
Capital social 2,401,000.00 EUROS
Adresse du siège 112 avenue Kléber 75116 Paris
Domiciliation en commun
Notion ou dénomination dit domiciliataire REGUS
Immatriculation au RCS, numéro 352.914.477
Activités principales L'acquisition, la détention, la gestion, la cession ou la prise de toute participation ainsi que la souscription de tout **un an** **apporter** ;
et assistance; réaliser toutes opérations Industrielles, commerciales et financières, mobilières et immobilières.
Durée de la personne morale Jusqu'au 04/03/2120
Date de clôture de l'exercice social 31 décembre
Date de clôture du dernier exercice social 31/12/2021

GESTION, DIRECTION, ADMINISTRATION, CONTRÔLE, ASSOCIÉS OU MEMBRES

President

Nom, prénoms Petiet Louis
Date et lieu de naissance Le 06/07/1957 à Neuilly-sur-Seine (92)
Nationalité Française
Domicile personnel 40 rue peintre lebrun 78000 Versailles

RENSEIGNEMENTS RELATIFS À L'ACTIVITÉ ET À L'ÉTABLISSEMENT PRINCIPAL

Adresse de l'établissement 112 avenue Kléber 75116 Paris
Activité(s) exercée(s) L'acquisition, la détention, la gestion, la cession ou la prise de toute participation ainsi que la souscription de tout **un an** **apporter** ;
et assistance; réaliser toutes opérations industrielles, commerciales et financières, mobilières et immobilières.
Date de commencement d'activité 28/02/2021
Origine des fonds ou de l'activité Création
Mode d'exploitation Exploitation directe

Le Greffier



FIN DE L'EXTRAIT